

Elite Semiconductor Microelectronics Technology Inc.

## Operating Updates

2025/08

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P. 1

## Safe Harbor

The information herein and the presentation made during the conference contain forward-looking statements.

Neither ESMT nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements or undertakes duty to update the statements.

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P. 2

# Company Profile

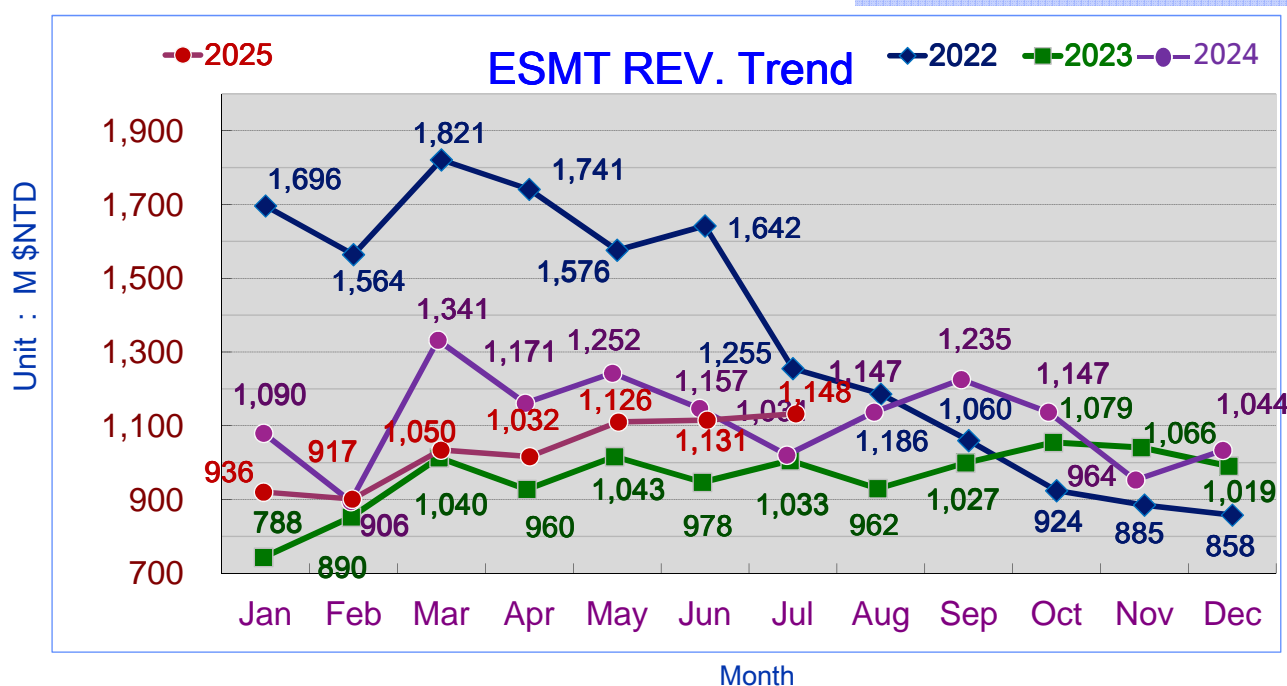
- Established in Jun, 1998
- Public Listed in TWSE : March 2002
- Merger: Advanic (2005/12), EON (2016/06)
- Location : Hsinchu Science Park, Taiwan
- Major Products :
  - Memory IC (DRAM/Flash/MCP/eMCP/eMMC)
  - Analog/Mixed Mode IC (Audio/Power/Motor Driver )
  - Wireless Solution for IoT
  - Sensor IC (Thermo/Photo)
- IC Design/Development, Manufacturing, Sales and related service

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P. 3

## Consolidated Revenue

Revenue ,1H'25 :  
NT\$ 6,191 M (YoY 10.50% ↓ )



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P. 4

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Consolidated Income Statement

2024Q3~2025Q2

Unit : K \$NTD

Item	2024Q3	2024Q4	2025Q1	2025Q2	Q3'24~Q2'25 Total
Net Sales	3,412,509	3,154,849	2,902,935	3,288,429	12,758,722
Gross Margin(%)	16.23%	10.36%	11.82%	3.85%	10.58%
Operation Income	40,909	(165,169)	(155,886)	(390,709)	(670,855)
Rate(%)	1.20%	(5.24%)	(5.37%)	(11.88%)	(5.26%)
Non-operating income and expenses	187,145	277,398	78,412	(363,499)	179,456
Income before tax	228,054	112,229	(77,474)	(754,208)	(491,399)
Rate(%)	6.68%	3.56%	(2.67%)	(22.94%)	(3.85%)
Income after tax	208,108	208,976	(76,176)	(726,929)	(386,021)
EPS	0.74	0.39	(0.27)	(2.59)	(1.73)

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P. 5

## 2025Q2 Income Statement

### OP Income (QoQ)

Q+ P- (@NT) >> Rev. ↑, G.M. ↓, OP Income ↓

### Non-OP Income (QoQ)

#### Foreign exchange losses

	Three-month periods ended June 30,	NT\$K
	2025	
Gains on disposals of property, plant and equipment	\$ -	
Foreign exchange gains or loss	( 359,436 )	
Losses on financial assets at fair value through profit or loss	486	
Gain on reversal of onerous contracts		
Miscellaneous disbursements	( 243 )	
	(\$ 359,193 )	

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P. 6

# Operating Updates

## Consolidated Income Statement

2025Q2

Unit : K \$NTD

Item	2025Q2	2025Q1	QoQ	2024Q2	YoY
Net Sales	3,288,429	2,902,935	13.28%	3,579,848	(8.14%)
Gross Margin(%)	3.85%	11.82%		15.66%	
Operation Income	(390,709)	(155,886)	(150.64%)	624	(62,713.62%)
Rate(%)	(11.88%)	(5.37%)		0.02%	
Non-operating income and expenses	(363,499)	78,412	(563.58%)	247,215	(247.04%)
Income before tax	(754,208)	(77,474)	(873.50%)	247,839	(404.31%)
Rate(%)	(22.94%)	(2.67%)		6.92%	
Income after tax	(726,929)	(76,176)	(854.28%)	246,270	(395.18%)
EPS	(2.59)	(0.27)		0.88	

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P. 7

# Operating Updates

## Consolidated Balance Sheet

2025Q2

Unit : K \$NTD

Assets	2025/6/30	2025/3/31	2024/12/31	2024/6/30
Cash and cash equivalents	\$4,436,602	\$4,078,479	\$4,485,019	\$4,263,228
Accounts receivable, net	1,453,967	1,462,635	1,432,658	1,691,266
Inventories	7,772,952	8,339,932	7,936,970	6,802,775
<b>Total current assets</b>	<b>14,449,061</b>	<b>14,905,000</b>	<b>14,882,136</b>	<b>13,795,874</b>
<b>Total non-current assets</b>	<b>2,586,787</b>	<b>2,636,857</b>	<b>2,789,529</b>	<b>4,006,134</b>
<b>Total assets</b>	<b>17,035,848</b>	<b>17,541,857</b>	<b>17,671,665</b>	<b>17,802,008</b>

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P. 8

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Consolidated Balance Sheet		2025Q2		Unit : K \$NTD	
Liab.& Equity.	2025/6/30	2025/3/31	2024/12/31	2024/6/30	
Short-term borrowings	\$2,000,000	\$1,700,000	\$1,600,000	\$1,810,000	
Accounts payable	2,233,380	2,315,776	2,385,536	2,507,320	
Other payables	1,050,668	925,766	772,953	998,816	
<b>Total current liabilities</b>	<b>5,706,089</b>	<b>5,338,654</b>	<b>5,041,643</b>	<b>5,792,168</b>	
Bonds payable	972,713	967,677	962,721	952,669	
Long-term borrowings	907,292	978,496	1,049,700	643,400	
<b>Total non-current liabilities</b>	<b>2,175,652</b>	<b>2,270,486</b>	<b>2,342,545</b>	<b>2,049,879</b>	
<b>Total liabilities</b>	<b>7,881,741</b>	<b>7,609,140</b>	<b>7,384,188</b>	<b>7,842,047</b>	
<b>Total equity</b>	<b>9,154,107</b>	<b>9,932,717</b>	<b>10,287,477</b>	<b>9,959,961</b>	
<b>Total liabilities and equity</b>	<b>17,035,848</b>	<b>17,541,857</b>	<b>17,671,665</b>	<b>17,802,008</b>	

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P. 9

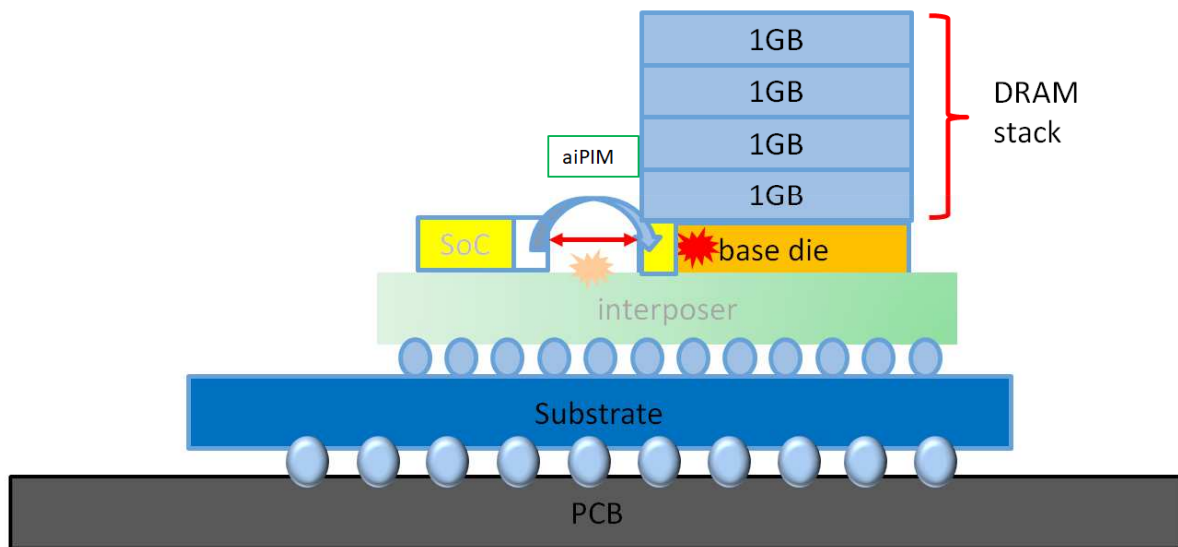
## Review & Outlook

1. Major DRAM suppliers accelerate HBM capacity expansion and reduce D4/D3 production, which will help adjust DRAM inventory.
2. DDR4/LPDDR4 usage declining in PCs and smart phones and increasing in consumer applications.
3. Quantity and Price (@USD) rose slowly in Q2, and expected to continue in 2H'25.
  - >> Pre-order before the implementation of US reciprocal tariffs
  - >> China's consumption stimulus package
4. The impact of exchange rates on operations is expected to continue in Q3
  - >> Revenue 、GM 、Inventory Evaluation
5. Growth of EV/Automotive Electronics
6. aiPIM to provide DRAM solutions of Edge AI requirements

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P. 10

# DRAM Target Spec for Edge AI



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P. 11

Thank you

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P. 12